# **Upstox Plus Plan - Terms & Conditions**

#### 1. About the Upstox Plus Plan

The Upstox Plus Plan unlocks access to advanced features, preferential rates, priority access, and enhanced API capabilities — all of which are not available to Basic Plan users.

### 2. Plan Flexibility

You can switch between the Plus Plan and Basic Plan at any time. However, to ensure system stability, a 24-hour cooling-off period is applicable after each switch, during which you won't be able to change your plan again.

### 3. Pricing

The Plus Plan can be activated for free initially.

- If the plan becomes chargeable in the future, we will notify you in advance of the applicable date.
- Upon plan activation, a revised tariff sheet will be sent to your registered email for reference. No separate signature is required, and charges will apply as per this sheet.
- All charges remain within SEBI-prescribed limits.
- Brokerage per executed order and pricing details under Upstox Plus:
- → Equity Delivery and MTF Orders: ₹30 or 2.5% (whichever is lower)
- → Equity Intraday: ₹30 or 0.1% (whichever is lower)
- → Equity Futures: ₹30 or 0.05% (whichever is lower)
- → Equity Options: ₹30
- → Commodity: ₹30 or 0.05% (whichever is lower)
- → Currency: ₹30 or 0.05% (whichever is lower)
- → Net Banking Transfers and Instant Withdrawal: FREE
- → MTF Interest: ₹20 per ₹50K borrowed up to ₹1L. After ₹1L, charges are ₹20 per ₹40K borrowed.
- → Margin Pledge Interest: Interest charged at 16% p.a. on borrowed amounts up to ₹1 lakh. After ₹1 lakh, the interest rate is 18% p.a.
- → Strategy Builder Orders: Reduced brokerage applicable only on 2-leg and 4-leg orders. 2-leg order will cost ₹30 instead of ₹60, 4-leg order will be charged at ₹60 instead of ₹120.

## 4. Connectivity

- Dedicated connectivity is provided exclusively for routing orders to NSE. This does not guarantee order execution.
- In case of contingencies or link failures, if the primary trading infrastructure is disrupted, dedicated connectivity may not be available on such days.